FOR IMMEDIATE RELEASE

Date: 1 July 2016

То:	Attention:	Fax no.:
Securities Commission Malaysia	YBhg. Datuk Ranjit Ajit Singh	03-6201 5158
Bursa Malaysia Securities Berhad	Mr Inderjit Singh	03-2732 3263
Berita Harian	The Editor, Business Section	03-2056 7081 / 2056 7082
Bernama	The Editor, Business Section	03-2694 9636
Focus Malaysia	The Editor, Business Section	03-7968 2200
Nanyang Siang Pau	The Editor, Business Section	03-7872 6993
Sin Chew Daily	The Editor, Business Section	03-7955 8379
The Edge Financial Daily	The Editor, Business Section	03-7721 8038
The Malaysian Reserve	The Editor, Business Section	03-7956 6808
The New Straits Times	The Editor, Business Section	03-2056 7184
The Star	The Editor, Business Section	03-7957 0694
The Sun	The Editor, Business Section	03-7785 2624 / 7785 2625
Utusan Malaysia & Utusan Melayu	The Editor, Business Section	03-9223 6031
ECM Libra Financial Group Berhad	The Board of Directors	03-2092 2829

UNCONDITIONAL TAKE-OVER OFFER BY MR. LIM KIAN ONN ("LKO" OR THE "OFFEROR") THROUGH MERCURY SECURITIES SDN BHD TO ACQUIRE ALL THE REMAINING ORDINARY SHARES OF RM0.12 EACH IN ECM LIBRA FINANCIAL GROUP BERHAD ("ECM LIBRA") ("ECM LIBRA SHARES") NOT ALREADY HELD BY LKO AND PERSONS ACTING IN CONCERT WITH HIM ("PAC") ("OFFER SHARES") AT A CASH OFFER PRICE OF RM0.37 PER OFFER SHARE ("OFFER")

We refer to the offer document dated 10 June 2016 which sets out the details, terms and conditions of the Offer ("Offer Document").

On behalf of the Offeror, Mercury Securities Sdn Bhd wishes to inform that the Offer has closed at 5.00 p.m. (Malaysian time) today, 1 July 2016.

The detailed disclosure of the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 1 July 2016 is set out in Appendix I.

Yours faithfully

for MERCURY SECURITIES SDN BHD

DENIS LIM

Director / Head of Corporate Finance

Director

Corporate Finance

cc. LKO

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- No. 81, Ground Floor, 81A & 81B, Jalan Merdeka, Taman Melaka Raya, 75000 Melaka. Tel: 06-2921898 Fax: 06-2926898 - 2nd Floor, Standard Chartered Bank Chambers, 2 Lebuh Pantai, 10300 Penang. Tel: 04-2639118 Fax: 04-2612118 Melaka

Penang Johor Bahru - Menara Pelangi, Suite 17.1, Level 17, Jalan Kuning, Taman Pelangi, 80400 Johor Bahru, Johor. Tel: 07-3316992 Fax: 07-3322693

APPENDIX I

In accordance with Section 26(1) of the Malaysian Code on Take-Overs and Mergers, 2010, the detailed disclosure of the level of acceptances of the Offer as at 5.00 p.m. (Malaysian time) on 1 July 2016 is as follows:-

	No. of ECM Libra Shares	% ⁽¹⁾
ECM Libra Shares held by the Offeror and the PACs as at the date of despatch of the Offer Document on 10 June 2016 ("Posting Date")	144,031,255	50.26
ECM Libra Shares for which acceptances of the Offer (which are complete and valid in all respects) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 1 July 2016	3,837,927	1.34
ECM Libra Shares agreed to be acquired by the Offeror and the PACs (other than the acceptances) after the Posting Date and up to 5.00 p.m. (Malaysian time) on 1 July 2016	-	-
ECM Libra Shares acquired by the Offeror and the PACs (other than the acceptances) after the Posting Date and up to 5.00 p.m. (Malaysian time) on 1 July 2016	-	-
Total ECM Libra Shares held by the Offeror and the PACs as at 1 July 2016	147,869,182	51.60
ECM Libra Shares for which acceptances of the Offer (which are subject to verification) have been received by the Offeror after the Posting Date and up to 5.00 p.m. (Malaysian time) on 1 July 2016	19,703	0.01
Note:-		

<u>Note:-</u> (1) Computed based on the issued and paid-up share capital of ECM Libra of 286,592,491 ECM Libra Shares as at 1 July 2016.